

ARAW BENEFICIARY REQUEST: DECISIONS

FEBRUARY 2023 | VER 2/28/23

Beneficiary	Outreach	Biggest Concern	Notes	Specific Request	Decision
<p>New BENE# 23/26G</p> <p>Banville, Mildred 86 y/o; 8/23/1936 Income: \$1,320 H</p> <p>ARAW support: New MEB: \$231</p>	<p>WCOA Andrea Lemos (508) 636-1026</p>	<p>“I worry about the up keep of my property because right now I need a new roof & siding. My mother had that house. Financially I could use help with my house.”</p>	<p>MMP, SNAP, MH buy-in & USDA loan(roof) being explored</p> <p>Will go without food due to increased costs</p> <p>No savings (used for husband’s funeral)</p> <p>Behind on RE Taxes – v. concerned</p>	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Invoice 3rd & 4th quarter Real Estate taxes totaling \$1,241.68 	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Invoice 3rd & 4th quarter Real Estate taxes totaling \$1,241.68
<p>New BENE# 23/27G</p> <p>Perry, Kathleen 81 y/o; 11/25/1941 Income: \$1,780 H</p> <p>ARAW support: New MEB: \$271</p>	<p>WCOA Andrea Lemos (508) 636-1026</p>	<p>“I worry about not being able to get around in my car. I worry about everything. But my biggest worry is stressing my son & daughter-in-law out. I would like to go back to the Social Day one day a week where the van picks me up.”</p>	<p>Car to be taken off road (+\$130/mth) – just over 4 more months of car payments (\$240/mth)</p> <p>Son very supportive – was paying for Supportive day but struggles</p>	<p>Weekly:</p> <ul style="list-style-type: none"> ▪ Supportive Day Program, 1 day with transportation \$60 	<p>Weekly:</p> <ul style="list-style-type: none"> ▪ Supportive Day Program, 1 day with transportation \$60 for 4-6 months or until car is sold to determine impact of financial situation

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<p>BENE# 21-22/32</p> <p>Canasta, Linda 76 y/o; 12/17/1946 Income: \$1,643 H</p> <p>ARAW support \$4,137: Reoccurring: Cable/phone/internet \$270 '22 Gifts: Water heater \$1,300 '22, Holiday \$150 '22</p> <p>MEB: \$21</p>	<p>BA Pat Midurski (508) 717-0400</p>	<p>"Thank you for the help & support you have provided this past year. It is so challenging to live alone with one income. I have been a widow since 2016 & I am struggling more financially now than ever. I have a small savings account that is dwindling. I am so very grateful the ARAW helps me with the Comcast bill. My life is made easier by knowing that one bill is taken care of. Thank you & Bless you All!"</p>	<p>Non-verbal due to ALS Independent with all ADLs Car necessary Internet needed for pad/communication – ACP submitted Would love social engagement but limited due to disease</p>	<p>Monthly:</p> <ul style="list-style-type: none"> Continuation of cable/phone/internet \$270 <p>Gift:</p> <ul style="list-style-type: none"> Receipt Auto loan balance \$2,589.28 	<p>Monthly:</p> <ul style="list-style-type: none"> Continuation of cable/phone/internet \$270 <p>Gift:</p> <ul style="list-style-type: none"> Receipt Auto loan payments for 8-9 months to be paid in lump sum <p><i>Due to car being a necessity for independence</i></p>
<p>BENE# 22-23/32</p> <p>Lyons, Carol 75 y/o; 1/3/1948 Income: \$943 sub</p> <p>ARAW support \$6,286: Gifts: Car ins \$486 '22, \$541 '21 & \$545 '20, Bed \$700 '21, AC \$236 '21, Dentures \$2,969 '19, Holiday \$150 '20-22</p> <p>MEB: -\$114</p>	<p>BA Pat Midurski (508) 717-0400</p>	<p>"I am considering selling my truck but I don't know how I will get to my dr appts. Plus I enjoy getting together with my sister & niece. I am spending more & more time in my apartment because some of my neighbors have problems & I don't want to get involved with their issues. I wish I could get farm fresh foods. I don't know what chemicals these industries are putting in our foods. I use my SWH OTC card for groceries & they send me grey tuna! Even my cat wouldn't eat it."</p>	<p>Wants/needs to sell truck – looking at alt transportation Stays away from drama by watching TV Negative MEB balance – might be alleviated w/o car</p>	<p>Monthly:</p> <ul style="list-style-type: none"> Cable/phone/internet \$230 	<p>Monthly:</p> <ul style="list-style-type: none"> Cable/phone/internet \$230

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<p>New BENE# 23/28G</p> <p>Zych, Joanne 73 y/o; 3/21/1950 Income: \$1,364 sub ARAW support: New MEB: \$177</p>	<p>BA Pat Midurski (508) 717-0400</p>	<p>"I am most worried about my car repairs & the insurance. I need my car for remaining independent. I am high functioning & do all my own shopping, laundry, cooking & housekeeping. I have minimal friends who can help me so I need to be able to get around. My sister has her own health issues & we have never been close. She ended up like my mom with severe mental health issues so I don't bother her too much."</p>	<p>History of mental health issues</p> <p>Forced to spend down IRA</p> <p>Loan for auto purchase</p> <p>Recent move V engaged in community</p> <p>Saving for dental work – needs car repair (effects mental health)</p>	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Estimate Car repair \$1,067.15 from Toyota 	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Estimate Car repair \$1,067.15 from Toyota <p><i>Hopeful this gift will set her in the near term, alleviate anxiety and help as she proactively plans for the future</i></p>
<p>New BENE# 23/29G</p> <p>Duarte, Patricia 67 y/o; 2/9/1955 Income: \$1,546 sub ARAW support: New MEB: -\$38</p>	<p>BA Pat Midurski (508) 717-0400</p>	<p>"Please don't laugh or judge me. But I am afraid of being alone, having a medical problem & no one knowing for days... I am truly blessed to have my health, a decent apartment & landlord, my cat & enough money to get food & pay my bills. But I am worrying about finances now that the reality of living on Social Security is real. I retired late last year so I am still adjusting. I was accustomed to having a bit more income and I already see that I have to budget differently. I appreciate any assistance I can receive."</p>	<p>Recently retired (9/22)</p> <p>Adjusting to fixed income – “reformed gambler”</p> <p>Actively seeking budgeting and finance classes</p>	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Statement Capital One credit card \$909.14 ▪ Statement Credit One credit card \$512.79 	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Statement Capital One credit card \$909.14

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<p>BENE# 20-21/14</p> <p>Castello, Janice 81 y/o; 9/26/1941 Income: \$1,386 sub</p> <p>ARAW support \$20,861: Reoccurring: Cable/phone/internet \$240 '21 Gifts: Glasses \$126 '19 & \$305 '08, Hearing aid \$3,000 '18 & \$2,800 '14, CC \$1,340 '19, \$1,990 '15 & \$1,571 '14, Dentures \$3,697 '17, Holiday \$150 '21-22</p> <p>MEB: \$553</p>	<p style="text-align: center;">BA Ana Paz</p> <p style="text-align: center;">(508) 717-0400</p>	<p>"I really hope ARAW approves continued support with my Comcast bill. I am getting more & more tired to the point when I make my bed I am winded & unable to do much else. I use internet to pay my bills as I am not comfortable going out much anymore."</p>	<p>Son not contributing to expenses – Janice not supporting son roof over head only</p> <p>Uncertain how long he will be there</p> <p>Resistant to CES</p>	<p>Exception:</p> <ul style="list-style-type: none"> ▪ Living alone guideline (son lives with her) <p>Monthly:</p> <ul style="list-style-type: none"> ▪ Continuation of cable/phone/internet \$240 	<p><i>Unable to consider request without full disclosure of living situation. Happy to reconsider when all information is received and/or living situation changes.</i></p>
<p>BENE# 14-15/20</p> <p>Lourenco, Alice 79 y/o; 4/2/1943 Income: \$1,678 R</p> <p>ARAW support \$23,920.12: Reoccurring: BCBS \$229.51 '15 Gifts: Dental \$350 '22 & \$1,697 '15, Glasses \$1,257 '21 & \$680 '15, Holiday \$100-150 '15-22</p> <p>A/R Due: 1/10/2024</p> <p>MEB: -\$133</p>	<p style="text-align: center;">WCOA Andrea Lemos</p> <p style="text-align: center;">(508) 636-1026</p>	<p>"I worry about when the time comes that my daughter might not be able to help me out. I will just have to struggle more. Thank God for all that you have done for me. I am grateful. Thank God that there are still people with a heart of gold who still think of others & want to help them out. Thank you so much. If you can continue with BCBS for that is a great help every month."</p>	<p>Negative MEB – add'l ask for comcast</p> <p>Let go of collision on car insurance to save \$concerned by rising prices and decrease in SNAP</p> <p>Bothered when forced to ask dghtr for help</p>	<p>Monthly:</p> <ul style="list-style-type: none"> ▪ Continuation of BCBS \$229.51 ▪ Cable/internet \$128.14 	<p>Monthly:</p> <ul style="list-style-type: none"> ▪ Continuation of BCBS \$229.51 ▪ Cable/internet \$128.14

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<p>New BENE# 23/30G</p> <p>Thibodeau, Diane 71 y/o; 4/14/1951 Income: \$1,063 R</p> <p>ARAW support: New MEB: -\$274</p>	<p>BA Pat Midurski (508) 717-0400</p>	<p>"I have numerous financial demands all at one time. My heating system, my car & my teeth. The owner of the mobile home park is forcing everyone to change to propane heat. He gave me a furnace however I have to pay for everything else. I had been saving for a computer & my father was holding the money for me. So I took the \$900 & used that for the down payment. Now I have a balance of almost \$750. My car needed shocks & because I need my car I put the repair on my credit card (\$550). I also have a balance from dental work done in 2022 that was not covered by my dental ins."</p>	<p>Referred by friend/SHINE counselor</p> <p>Mobile home mandating change in heating system – pd down payment from savings</p> <p>Suggested 4 month f/u</p> <p>Neg MEB</p>	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Statement Heating system replacement balance \$737.19 ▪ Statement Dental work \$197.10 from Buttonwood Dental 	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Statement Heating system replacement balance \$737.19 ▪ Statement Dental work \$197.10 from Buttonwood Dental <p><i>Exception made for support of completed service as she is new to ARAW, please review policy</i></p>
<p>BENE# 22/31G</p> <p>Monteiro, Linda 70 y/o; 11/20/1952 Income: \$939 sub</p> <p>ARAW support \$20,861: Reoccurring: Gifts: TV \$418 '22, Holiday \$150 '22</p> <p>MEB: \$33</p>	<p>BA Ana Paz (508) 717-0400</p>	<p>"I have had so much loss lately, I don't even know what worries me. I found my aunt deceased in her home this October. I am still very shaken up about that and then my cousin's husband just passed away this November. It's too much. I worry about how she is going to make it without him. My health is declining. I now have kidney issues that I am dealing with on top of all my other health issues. Plus, I am always in pain from the neuropathy."</p>	<p>Considerable credit card debt – paying min/month</p> <p>Referred to ACCS & SCCLS</p> <p>Rent will increase, SNAP will decrease</p> <p>New dining set due to safety concerns</p>	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Estimate Dining room table and chair set \$809.99 from Regal House 	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Estimate Dining room table and chair set \$809.99 from Regal House <p><i>Due to safety concern with current setup</i></p>

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<p>BENE# FLO 21E-V</p> <p>Francis, Eileen 83 y/o; 4/12/1939 Income: \$1,678 sub</p> <p>ARAW support \$20,861: Reoccurring: Gifts: TV \$418 '22, Holiday \$150 '22</p> <p>MEB:</p>	<p>FLO Pat Midurski (508) 717-0400</p>	<p>"I am travelling as much as I can while I can. Leaving for Florida in 3 weeks to be with my son for 7 weeks. I am so blessed. Thanks to the ARAW for everything they have done for me. I do enjoy the luncheons & other adventures. Thanks so much!"</p>	<p>Veteran's benefits may decrease due to increase in SS</p>	<p>Exception:</p> <ul style="list-style-type: none"> ▪ Income guidelines (over \$28) <p>Continue with FLO</p>	<p>Exception:</p> <ul style="list-style-type: none"> ▪ Income guidelines (over \$28) <p>Continue with FLO</p>
<p>BENE# 15-16/05</p> <p>Fragata, Maria 87 y/o; 10/30/1934 Income: \$1,576 H</p> <p>ARAW support \$26,610: Reoccurring: BCBS \$226.29 '15, EPERS \$51.95 '19 Gifts: Glasses \$690.77 '21 & \$470.40 '18, Water bill \$559 '18-19, Dental \$4,984 '17-22, Holiday \$100-150 '15-22</p> <p>MEB: \$203</p>	<p>BA Ana Paz (508) 717-0400</p>	<p>Current dental services cost. After dental cleaning visit, it was discovered she had a cavity that needed to be addressed.</p>		<p>Gift:</p> <ul style="list-style-type: none"> ▪ Estimate Dental work \$175 	<p>EDDF Gift:</p> <ul style="list-style-type: none"> ▪ Estimate Dental work \$175

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<p>New BENE# 23/02EDDF</p> <p>Payan, Freda 68 y/o; 11/17/1954 Income: \$969 R ARAW support: New MEB: \$94</p>	<p>BA Pat Midurski (508) 717-0400</p>	<p>"As you can see, I do not ask for anything. I have lived here for 8 years & I make do. However, my cancer has returned & now I need my rest to heal. My bed was given to me when I arrived in New Bedford from Texas 8 years ago. My back hurts everyday but hurts more in the morning after sleeping on that mattress. I have begun to sleep in this chair but it too is old & falling apart."</p>	<p>Approved EDDF</p>	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Mattress and box spring \$749 	<p>Gift: Mattress and box spring \$749</p>
<p>BENE# 23/03EDDF</p> <p>Polek, Andrea 67 y/o; 6/10/1955 Income: \$1,186 H ARAW support: FLO only MEB: -\$229</p>	<p>BA Pat Midurski (508) 717-0400</p>	<p>"I am experiencing more difficulty walking. The pain has become more difficult to control even w/ intervention of pain management. I am trying to keep active as sitting or lying down all day are not conducive to a healthy lifestyle. My cardiac doctor wants me to walk daily & that has become near impossible. She suggested a rollator so I can rest however my insurance will only pay a small portion. If the ARAW can help me, I would be most appreciative. Thank you."</p>	<p>Approved EDDF</p>	<p>Gift:</p> <ul style="list-style-type: none"> ▪ Rollator 	<p>Gift: Patient portion of rollator \$249.95</p>